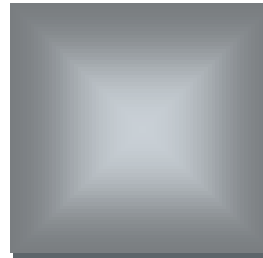


2018 IOWA INDUSTRY PROFILE

TRANSPORTATION & WAREHOUSING

IOWA WORKFORCE DEVELOPMENT



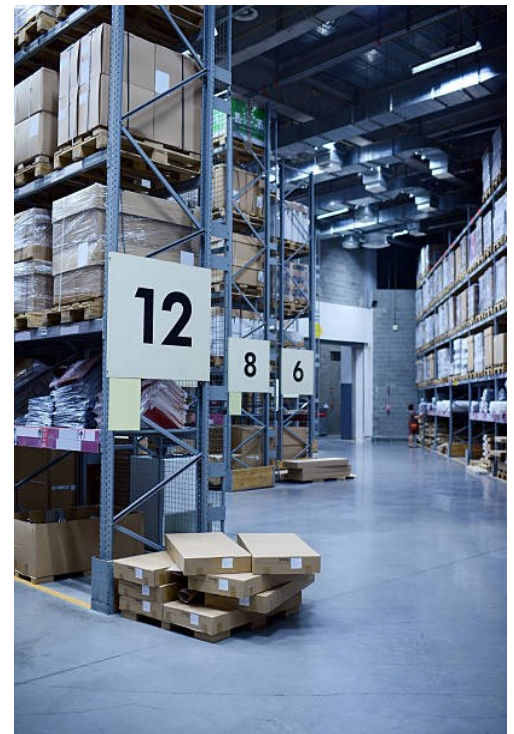
Executive Summary

In 2017, the **Transportation & Warehousing** sector comprised 4.4 percent of all covered public and private employment in Iowa. This sector reported an average annual wage of \$44,995 for 2017, which was 2.3 percent less than the statewide average of \$46,073 for all industries.

Truck transportation has the largest employment impact with 30,415 jobs, making up 45.3 percent of employment in this sector. **Warehousing and storage** is next to follow with 13,821 jobs, or 20.6 percent of employment in the sector.

Like most industries, this sector saw a decline in employment due to the recession. In 2008, employment in Transportation & Warehousing was 62,865; by 2010, this figure declined to 60,896, a loss of 1,969 jobs. By 2011, employment returned to 62,269 and has continued to grow gradually each year. Within this sector, **Pipeline transportation** brings in the highest average annual wage, at \$98,406. **Water transportation** is the second-highest in wages, at \$63,739.

Men dominate this industry, with 75.9 percent of the workforce.





TRANSPORTATION & WAREHOUSING IOWA INDUSTRY PROFILE

What is Transportation & Warehousing ?

The **Transportation and Warehousing** sector includes industries providing transportation of passengers and cargo, warehousing and storage for goods, scenic and sightseeing transportation, and support activities related to modes of transportation.

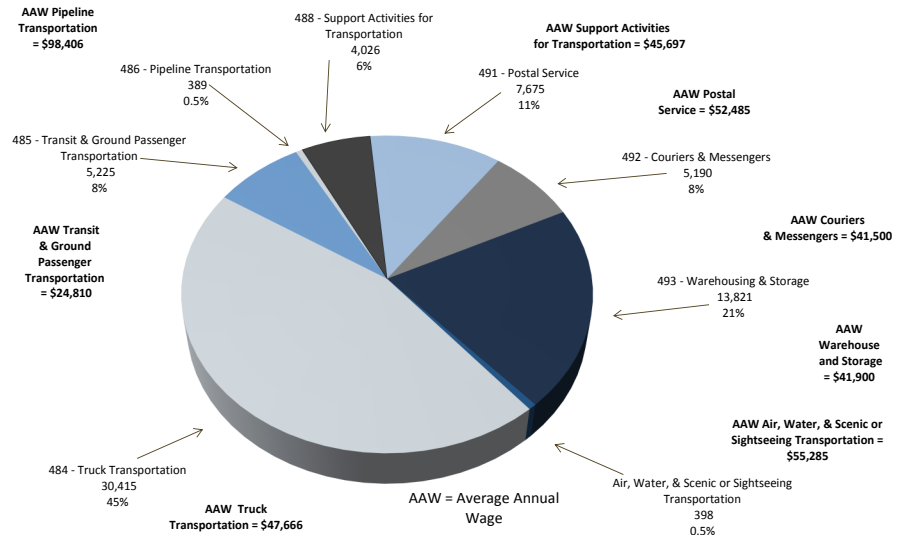
Establishments in these industries use transportation equipment or transportation related facilities as a productive asset. The type of equipment depends on the mode of transportation are air, rail, water, road, and pipeline.

Source: www.bls.gov/cew/bls_naics/bls_naics_app.htm

2017 Industry Breakout by Employment in Iowa

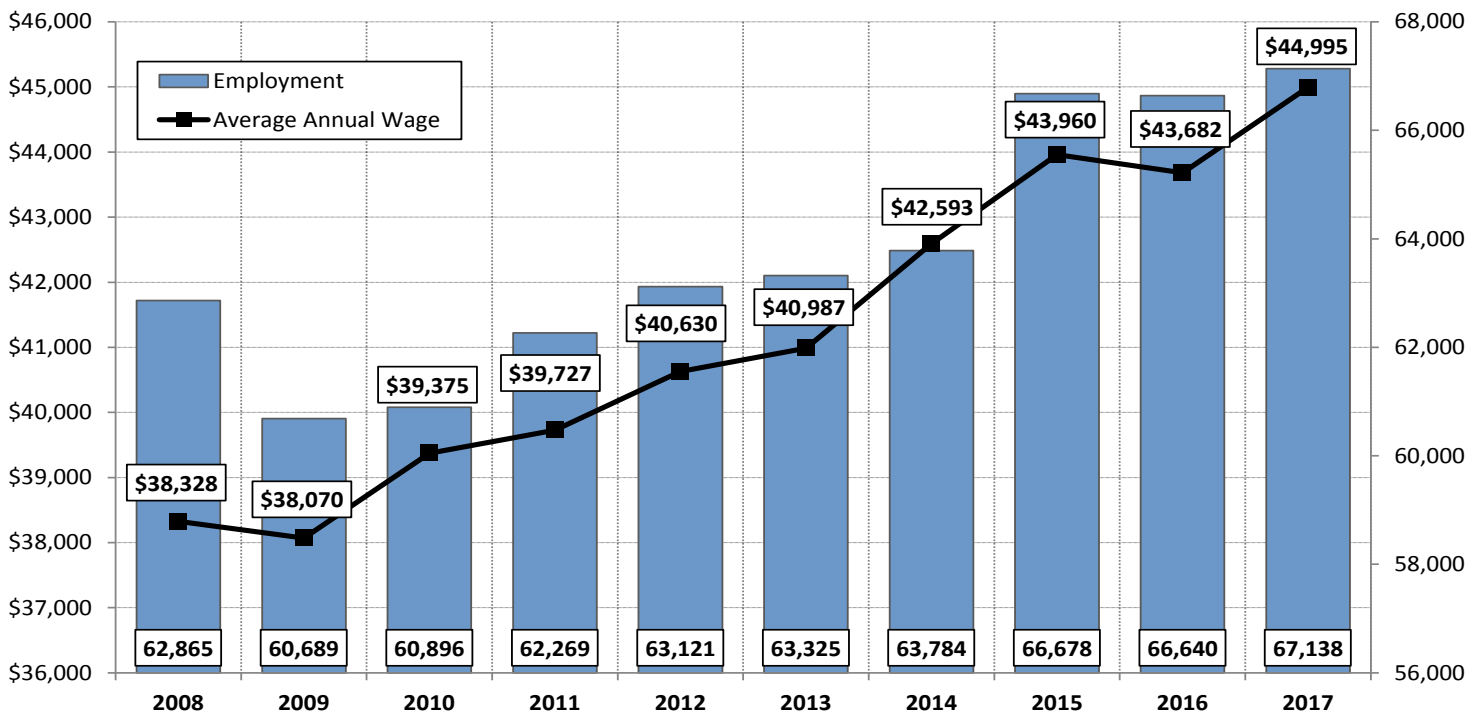
Transportation & Warehousing NAICS Industry Coding

Percentage Employed and Average Annual Wage by Subsector



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

2008–2017 Employment in Transportation & Warehousing in Iowa



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

TRANSPORTATION & WAREHOUSING IOWA INDUSTRY PROFILE



Examples of Major Transportation and Warehousing Employers

Name of Company	Industry
CRST International Inc.	Trucking-Motor Freight
TMC Transportation	Trucking-Motor Freight
Cloverleaf Cold Storage	Warehouse-Cold Storage
WestSide Transport Inc.	Trucking-Motor Freight
Colton & Assoc	Trucking-Transportation Brokers
Heartland Express Inc.	Trucking
Heyl Truck Lines Inc.	Trucking-Transportation Brokers
Panama Transfer Inc.	Trucking-Motor Freight
Ruan Transportation Mgmt. Sys.	Trucking
XPO Logistics Warehouse	Local Trucking with Storage

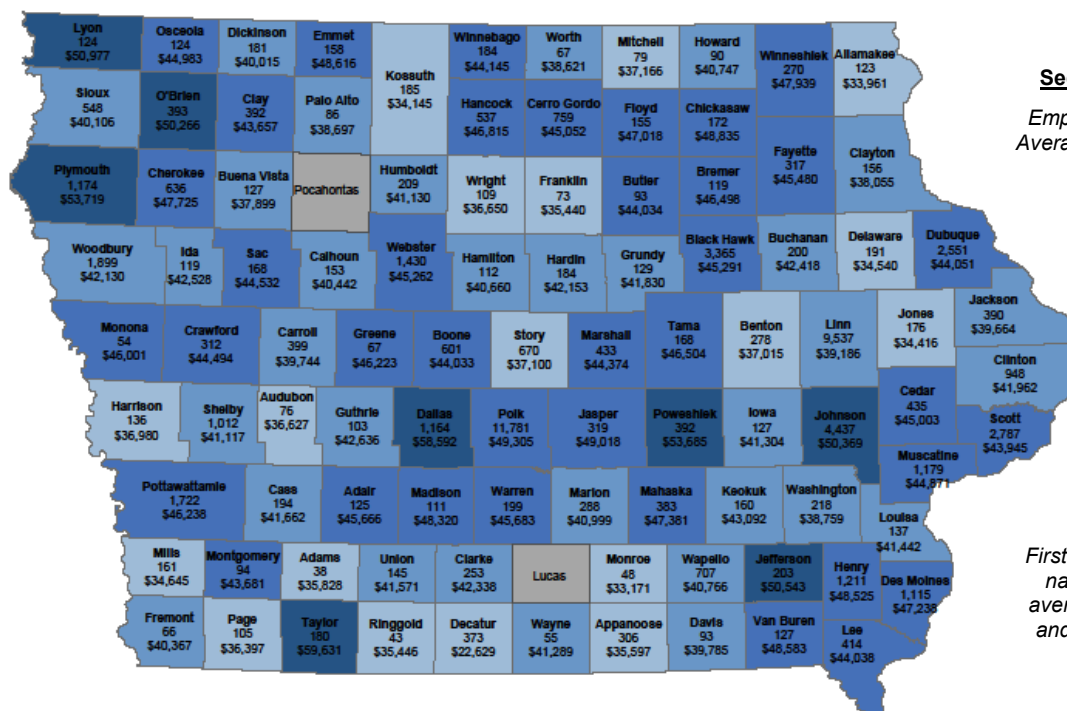
Source: www.iowaworkforcedevelopment.gov/employer-database

Employers

In 2017, there were 4,652 **Transportation and Warehouse** locations across Iowa. **Truck Transportation** had the most establishments in Iowa with 2,673. They also had the largest employee count with 30,415. The second largest establishments was by the **Postal Service** with 829 locations across the state. **Support Activities for Transportation** was third with 366 establishments.

The employers listed to the left are classified in the subsector that reflects their primary industry, although each company may be engaged in other economic activities.

2017 Covered Employment in Transportation & Warehousing by County



Sector Statewide:

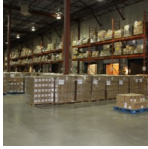
Employment - 67,138
Average Annual Wage - \$44,995

Label Key:

First line is the county name followed by average employment and finally, average wage

Wages: Less than \$37,166 | \$37,167 - \$43,092 | \$43,093 - \$49,305 | Greater than \$49,306

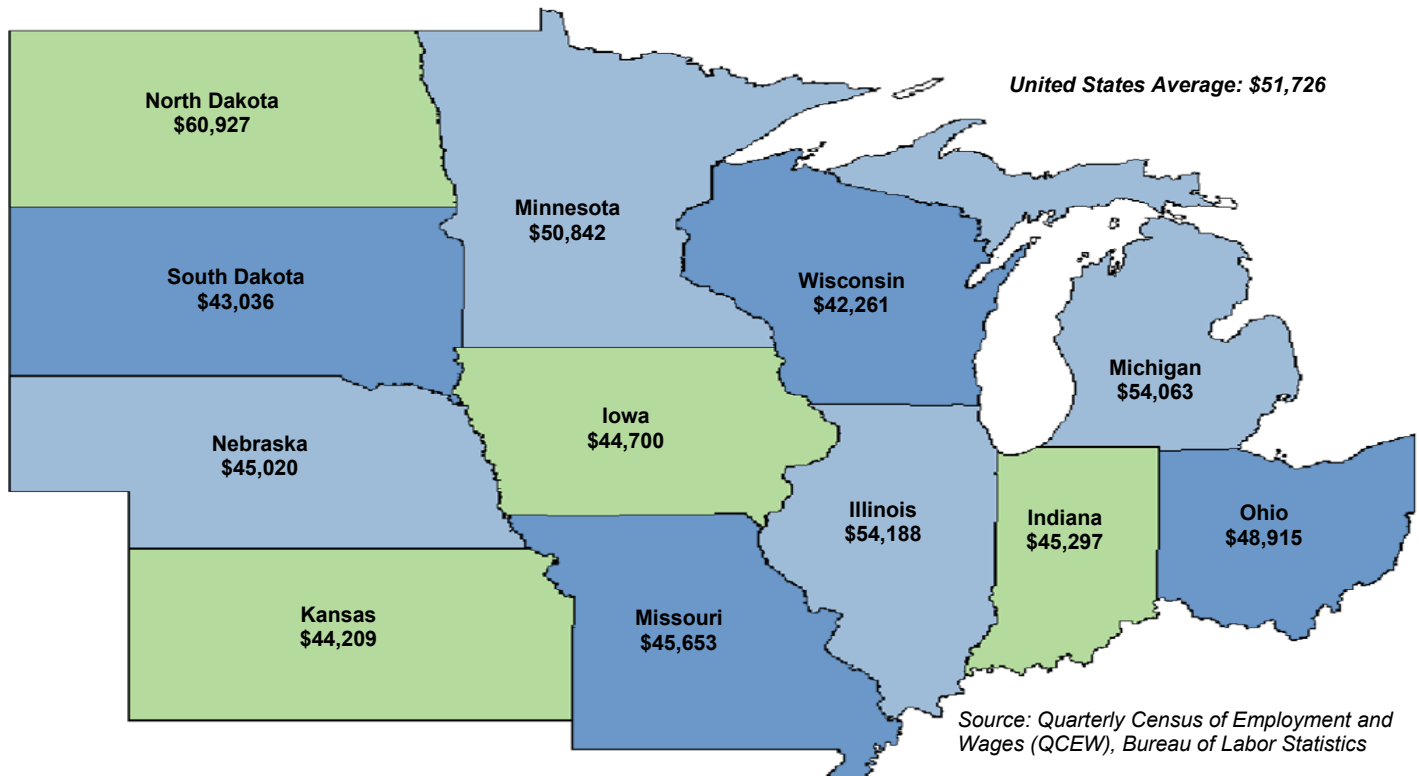
Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development



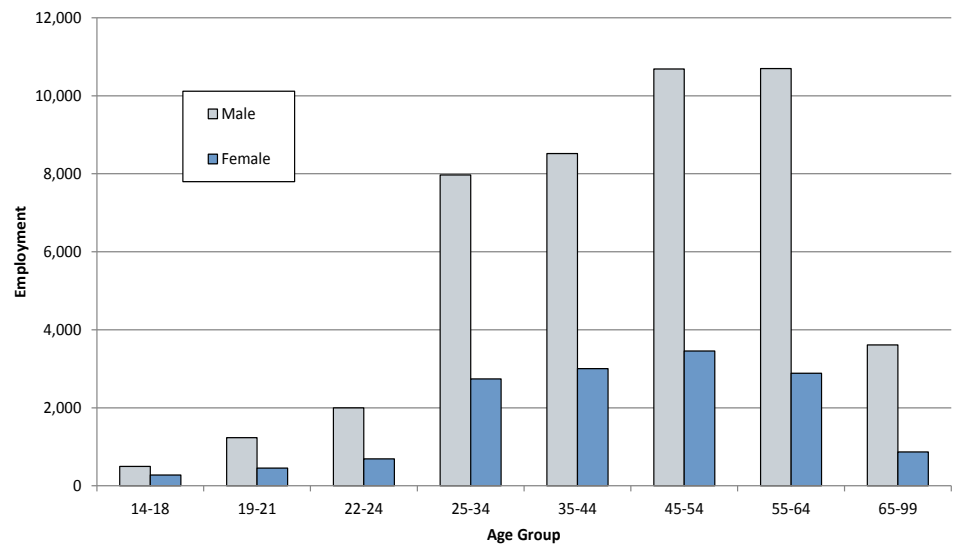
TRANSPORTATION & WAREHOUSING IOWA INDUSTRY PROFILE

2017 Average Annual Wage for Covered Employment in Transportation & Warehousing

State Comparisons by Private Ownership



Industry Distribution by Age and Gender, 2nd Quarter 2017



Contact Information

Iowa Workforce Development, Employment Statistics Bureau

1000 E Grand Ave
Des Moines, IA 50319
800-532-1249
Fax: 515-281-8195
lwd.lmi@iwd.iowa.gov
www.iowaworkforcedevelopment.gov

*Equal opportunity employer/program.
Auxiliary aids and services are available
upon request to individuals with disabilities.*

TTY 515-281-4748
1-800-831-1399

IOWA[®]
WORKFORCE
DEVELOPMENT
Smart. Results.

Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau
<https://lehd.ces.census.gov/>

<https://www.iowaworkforcedevelopment.gov/labor-market-information-division>